

PREMIER TRAMPOLINE AND ADVENTURE PARK

Duff & Phelps, as Joint Administrators, are offering for sale the business and assets of the Company.

All communications, enquiries and requests for information should be addressed to the following professionals:

Andrew Ward

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To find out more about Duff & Phelps Ltd. and other businesses available for sale visit www.duffandphelps.com/uk-restructuring

Opportunity & Business Overview

- An opportunity exists to purchase the business and assets of a bespoke Handforth-based trampoline park.
- Andrew Knowles and Stephen Clancy were appointed as Joint Liquidators of the Company on 14 October 2020.
- The Company was established with a spacious facility, together with a vision to provide a wide range of trampoline-based activities, for all ages and abilities.
- This privately owned Company previously employed c.33 experienced staff. All staff were made redundant prior to the Appointment Date and the Company has ceased to trade.
- The detached modern unit is fully refurbished and includes a function room in addition to the wider area, for corporate/social events.
- Easily accessible, and part of a leisure hub with other existing operations within the park.
- In light of the Liquidation of the Company, a sale will be executed at the earliest opportunity.
- All interested parties will be requested to sign a non-disclosure agreement, and specifically deal with representatives of Duff & Phelps.

Financial Highlights

	30 June 20		YTD 31 Dec 19
	Book Value £'000		£'000
Assets		Turnover	1,103
Current Assets	135	Cost of Sales	(527)
Fixed Assets	314	Gross Profit	576
Total Assets	608	GP Margin (%)	52%
		Administrative Costs	(656)
		Net Profit	(81)
		NP Margin (%)	-7%

Source: Management Information and Statutory Information.

Deadline for Expressions of Interest

All offers should be sent in writing to Andrew Ward or Heather Sykes at Duff & Phelps by **5:30pm on 6 November 2020**.

All offers should be supported by proof of funding and no late offers will be accepted. A purchaser must be able to complete immediately, and it is preferred that payment in full is made upon completion.

We
neither
nor Duff &

accept that
the Company
Phelps nor its
respective

officers, agents, employees, advisers or representatives make any representation or warranty as to the accuracy or completeness of the confidential information and we agree that no such Company or persons shall have any liability to us, our employees, advisers or agents or any person to whom the Confidential Information is disclosed resulting from the use of the confidential information.